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R. 79 (a)

SEP 08 2004

IN THE UNITED STATES DISTRICT COURT
FOR THE MIDDLE DISTRICT OF NORTH CAROLINA

In re Convenience USA, Inc., et al.,

Case Nos. 01-81478-01-81489

Debtors

U.S. Restaurant Properties, Inc., U.S.
Restaurant Properties Operating, L.P.,
USRP (Gant 1), LLC, USRP (Gant 2), LLC,
USRP (Gant 3), LLC, USRP (Gant 4), LLC,
USRP (Gant 5), LLC, USRP (Gant 6), LLC,

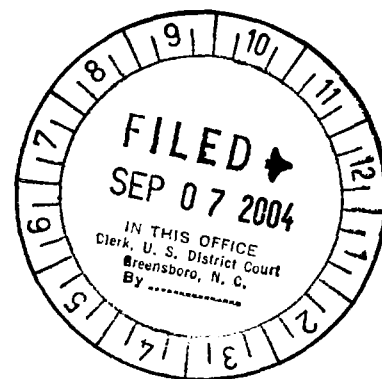
Case No. 1:03CV00515

Appellants,

vs.

Convenience USA, Inc., et al. and
LaSalle Bank National Association, Trustee,

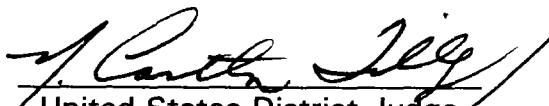
Appellees.



JUDGMENT

For the reasons stated in a contemporaneously filed Memorandum Opinion,
Appellees' Motion to Dismiss Appeal [Doc. #5] is GRANTED on the grounds that
substantial consummation of the Debtor's Plan of Reorganization has rendered the
appeal equitably moot.

This 7th day of September, 2004


United States District Judge